

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	MAGICIAN IND	OUSTRIES (	(HOLDINGS	) LIMITED
Date Submitted	02/03/2009			
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>526</u>	_Description :	Ordinary	Shares	
	sł	ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth <u>10,000,</u>	000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	Nil		Nil	Nil
Balance at close of the month	10,000,	000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u>	_Description :			
		ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				

28/02/2009

2. Preference Shares			
Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	HK\$10	00,000,000

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,539,463,794	N/A	<u>N/A</u>	N/A	
Increase/ (decrease) during the month	Nil		_		
Balance at close of the month	1,539,463,794				

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and — class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.N/A	Granted	Exercised	Canceneu	Lapseu			
1.IN/PA							
( / / )							
shares							
(Note 1)							
2							
2.							
shares						-	
(Note 1)							
2							
3.							
_ ( / / )							
shares							
(Note 1)							
		To	otal A. (Ordin	-			
			(Prefere	nce shares)	N/A		
			(0	Other class)	N/A		
Total funds raised dur	ring the month	n from exercise o	of				
options (State current							

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)  2.	( / / )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)4.	( / / )				
C(++1-++1-('C1'+++1)					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) N/A ence shares) N/A Other class) N/A		

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u> </u>	(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	1	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (// ) shares (Note 1)		
2.		
shares (Note 1)  3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital (N/A) No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State ( / / ) Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*)

8. Consideration issue At price : State currency ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

No. of new shares of issuer issued during the month pursuant thereto the state of the month pursuant thereto as at close of the month pursuant thereto as at close of the month pursuant thereto as at close of the month of the				F	For Main Bo	ard ar	ıd GEM lis	ted issuers
Class of shares issuable (Note 1)  9. Capital reorganisation    Issue and allotment ( / / ) date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   Issue and allotment ( / / ) date: (dd/mm/yyyy)   EGM approval date: ( / / ) date: (dd/mm/yyyy)   Issue and allotment ( / / ) date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   EGM approval date: ( / / ) date: (dd/mm/yyyy)   EGM approval date: ( / / ) date: (dd/mm/yyyy)   EGM approval date: ( / / ) date: (dd/mm/yyyy)   Total E. (Ordinary shares) N/A (Other class) N/						s iss d	hares of uer issued uring the month oursuant	shares of issuer which may be issued pursuant thereto as at close of the
9. Capital reorganisation   Issue and allotment   ( / / )		Type of Issue						month
reorganisation  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable ——— (Note 1)  10. Other (Please specify)  At price: State (note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A								
Class of shares issuable (Note 1)  10. Other (Please specify) At price: State (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) NIL	9.				( / / )			
10. Other (Please specify)  At price: State (Please specify)  Bissue and allotment (///)  EGM approval date: (///)  (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A					( / / )			
10. Other (Please specify)  At price: State (Please specify)  Bissue and allotment (///)  EGM approval date: (///)  (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A								
(Please specify)  At price: currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) NIL								
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas	10.				( / / )			
(Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) NIL					( / / )			
(Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) NIL								
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) NIL								
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) NIL				(Pro				
Total merease, (decrease) in ordinary shares daring the month (no. 10th of 11 to 2).					(Saler ell	<u> </u>	1/ 4 3	
Total merease, (decrease) in ordinary shares daring the monar (i.e. rotal or res 2).								
NW.	То	otal increase / (decrea	ase) in ordinary shares during	g the month (i.e. Total of A to I	E):	(1)	NIL	
			,		•		NIL	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

NIL

NIL

Remarks (if any):
Submitted by: <u>Lau Kin Hon</u>
Title: Company Secretary  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.