

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/04/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted MAGICIAN INDUSTRIES (HOLDINGS) LIMITED 05/05/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : <u>526</u> Description : <u>Ordinary Shares</u>										
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000							
Increase/(decrease)	Nil	Nil	Nil							
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	<u>HK\$100,000,000</u>							
(2) Stock code : <u>N/A</u> Descr	iption :									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month										
Increase/(decrease)										
Balance at close of the month										

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preferenc shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month		
Increase/(decrease	e)			
Balance at close o	of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$100,000,000** .....

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,539,463,794	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,539,463,794			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
( / / )						
shares						
(Note 1)				<u> </u>		
2.						
<u></u>						
shares						
(Note 1)						
3.						
shares						
(Note 1)				·		·
(note 1)		T	tal (Ondin	ame ala ana a)		
		10	otal A. (Ordin			
				nce shares)		
				Other class)	N/A	
Total funds raised dur		from exercise of	f			
options (State currenc	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( 1 1 )				
<u>2.</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)		No. of new shares of issuer issued	No. of new shares of issuer which
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1. N/A	0					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) <u>N/A</u>		-
				ence shares) $\overline{N/A}$ Other class) $\overline{N/A}$		-
			(	Outer Class) IN/F	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
( / / ) shares (Note 1)	-	
2.		
2		
	-	
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements	in Issued	Share Ca	pital (N/A)
0 1101 1110 / 011101100	111 100 000	Share ce	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment	( / /	)		
	1.	At price currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

5. Scrip dividend       At price : State currency       Issue and allotment (///)         5. Scrip dividend       At price : State currency       Issue and allotment (///)         6. Repurchase of shares       Class of shares repurchased ( <i>Note 1</i> )         6. Repurchase of shares       Cancellation date : (///)         6. Repurchase of shares       Cancellation date : (///)         7. Redemption of shares       Class of shares redecemed ( <i>Note 1</i> )         7. Redemption of shares       Class of shares redecemed ( <i>Note 1</i> )         8. Consideration issue       At price : State currency       Class of shares issuable (///)         8. Consideration issue       At price : State currency       Issue and allotment (///)         8. Consideration issue       At price : State currency       Issue and allotment (///)         8. Consideration issue       At price : State currency       Issue and allotment (///)         8. Consideration issue       At price : State currency       Issue and allotment (///)         9. GM approval date: (///)       Issue and allotment (///)       Issue and allotment (///)	isted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month	rd and GEM list No. of new shares of issuer issued during the month pursuant thereto		r Main 1	Fo			ype of Issue	
(Note 1)         5. Scrip dividend       At price: State currency       Issue and allotment date: (dd/mm/yyyy)       ( / / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         6. Repurchase of shares       Class of shares repurchased (Note 1)									
3. Schp dividend       At price : currency			)			( <i>Note</i> 1)	State		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ 7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ 8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : State currency       Issue and allotment (///)         EGM approval date: (///)       EGM approval date: (///)         8. Consideration issue At price : State currency       Issue and allotment (///)						date : (dd/mm/yyyy) EGM approval date:	At price : currency —	Scrip dividend	5.
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(1 / 1)$ (dd/mm/yyyy)       EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$ 7. Redemption of shares       Redemption date : $(1 / 1)$ Redemption date : $(1 / 1)$ EGM approval date: $(1 / 1)$ 7. Redemption of shares       Redemption date : $(1 / 1)$ 8. Consideration issue At price : State currency       Class of shares issuable (1)         Issue and allotment (1)       Issue and allotment (1 / 1)         EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$						(GG/11111/yyyy)			
shares $(dd/mm/yyy)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ 7. Redemption of shares       Class of shares					s				
Image: Conservation of shares       Class of shares         7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 8. Consideration issue At price : State currency       Issue and allotment $(///)$ Issue and allotment date : $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$			)	(	(			Repurchase of shares	6.
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 8. Consideration issue At price : State currency       Issue and allotment date: $(///)$ EGM approval date: $(///)$			)	(	(				
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 8. Consideration issue At price : State currency       Issue and allotment date: $(///)$ EGM approval date: $(///)$									
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$					s				
Bown upproviduation:         (dd/mm/yyyy)         Class of shares issuable         (Note 1)         8. Consideration issue At price : State currency         Issue and allotment         (1 / 1)         Back At price : State currency         EGM approval date:         (1 / 1)			)	(	(	Redemption date : (dd/mm/yyyy)			7.
8. Consideration issue At price : State currency —       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )			)	(	(				
8. Consideration issue At price : State currency —       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )									
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / )					e				
Don't upprovar date:			)	(	(			Consideration issue	8.
			)	( / /	(				

				For Main Boar		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E. (	Ordinary share	s) N/A	
				reference share	s) N/A	
				(Other clas	8) <u>1N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sh	are Capital").)

Remarks (if any):

Submitted by: <u>Lau Kin Hon</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.