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(Stock Code: 526)

SUSPENSION OF TRADING

At the request of Magician Industries (Holdings) Limited (the "Company"), trading in the Company's shares has been suspended with effect from 9:30 a.m. on 14 October 2009 pending release of an announcement relating to a major and connected transaction and a share subscription.

By Order of the Board MAGICIAN INDUSTRIES (HOLDINGS) LIMITED Li Li Xin Chairman

Hong Kong, 14 October 2009

As at the date of this announcement, the Board comprises Mr Li Li Xin, being Chairman and non-executive Director, Mr Cheng Jian He being executive Director, Mr Xu Jin and Mr Lau Kin Hon being non-executive Director, Mr He Chengying, Mr Chan Man Sum Ivan and Mr Cheung Kiu Cho Vincent being independent non-executive Directors.

* For identification purpose only