

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 526)

VOLUNTARY ANNOUNCEMENT RELOCATION OF MANUFACTURING PLANT

The Board of directors of Lisi Group (Holdings) Limited (the “Company”) (together with its subsidiaries the “Group”) is pleased to announce that the planned relocation of the Group’s manufacturing plant in Shenzhen to Ningbo, the People’s Republic of China (“PRC”), is underway and it is expected that the relocation will be completed by mid 2012. After the relocation the Group’s manufacturing plant will be situated in one location. This will drive further synergies to improve efficiency in purchasing, production and logistics.

Regarding the vacant site in Shenzhen (“Shenzhen Site”) after the relocation, the Urban Planning, Land and Resources Commission of Shenzhen Municipality of the PRC has approved the change of primary use of the Shenzhen Site to residential and commercial use. The Company is considering further development of the Shenzhen Site in accordance with the relevant laws and regulations in order to better utilize the land resources. No decision has been made regarding the future development of the Shenzhen Site. The Company will make further announcement as and when appropriate in compliance with the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED
Li Li Xin
Chairman

Hong Kong, 9 December 2011

As at the date of this announcement, the Board comprises Mr Li Li Xin (Chairman) and Mr Cheng Jian He being executive Directors, Mr Xu Jin and Mr Lau Kin Hon being non-executive Directors, Mr He Chengying, Mr Chan Man Sum Ivan and Mr Cheung Kiu Cho Vincent being independent non-executive Directors.