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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 526)

**SUPPLEMENTAL INFORMATION ON
CONTINUING CONNECTED TRANSACTIONS**

Reference is made to the Company's announcement dated 30 May 2012 ("Announcement") relating to the Lease Agreement. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

The Board would like to include the following additional information in the Announcement pursuant to the Listing Rules:

1. Lisi Electrical is principally engaged in property investment.
2. Mr Li Li Xin and Mr Cheng Jian He have a material interest in the Lease Agreement and have abstained from voting on the relevant board resolution of the Company approving the Lease Agreement.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED
Li Li Xin
Chairman

Hong Kong, 31 May 2012

As at the date of this announcement, the Board comprises Mr Li Li Xin (Chairman) and Mr Cheng Jian He being executive Directors, Mr Xu Jin and Mr Lau Kin Hon being non-executive Directors, Mr He Chengying, Mr Chan Man Sum Ivan and Mr Cheung Kiu Cho Vincent being independent non-executive Directors.