

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	LISI GROUP (HOLDINGS) LIMITED
Date Submitted	05/02/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>526</u> Desc	cription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	<u>HK\$100,000,000</u>
Increase/(decrease)	Nil	Nil	Nil
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000
(2) Stock code : <u>N/A</u> Desc	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of pre share	· · ·	te capital
Balance at close	of preceding	month		
Increase/(decreas	e)			
Balance at close	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of share	(Authorised share capital (State currency)
Balance at close of prece	ding month		
Increase/(decrease)			
Balance at close of the m	onth		

Total authorised share capital at the end of the month *(State currency)* : HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	4,176,963,794	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0			
Balance at close of the month	4,176,963,794			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
shares						
(Note 1)				,		
2.						
<u></u>						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		Т	otal A. (Ordin	ary charge)	N/A	
		П		ence shares)		
			· ·			
				Other class)	IN/A	
Total funds raised dur		n from exercise	of			
options (State currenc	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/) Stock code (if listed)					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subconition price					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertibl	e into	Shares of the	Issuer which are	to be Listed)		No. of new	No. of new
		amount	Amount at close of preceding	during the	Amount at close of the	shares of issuer issued during the month pursuant thereto	shares of issuer
Class and description	1_	outstanding	month	month	month	0	1.276.000.000
1. 3% Convertible Bonds of 2016 in the principal amou HK\$382,800,000		HK\$	382,800,000	0	382,800,000	0	1,276,000,000
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price	HK\$(0.30					
EGM approval date (if applicable)							
(dd/mm/yyyy))	07/06	5/2013					
2.							
Stock code (if listed)							. <u></u>
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)					
3.		<u> </u>					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)					
4.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
				Total C. (Ordin			
					ence shares) $\overline{N/A}$ Other class) $\overline{N/A}$		
				(Guier class <u>)</u> IN/F	1	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)	11/11	

No. of new shares of issuer which may be

issued pursuant thereto as

at close of the month

					No. of new shares of issuer issued during the month pursuant thereto
	Type of Issue				
			Class of shares issuable (Note 1)		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /))
			EGM approval date: (dd/mm/yyyy)	(/ /))
			Class of shares issuable (<i>Note 1</i>)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /))
			EGM approval date: (dd/mm/yyyy)	(/ /))
			Class of shares issuable (Note 1)		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(//)	
			Class of shares issuable (Note 1)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /))
			EGM approval date: (dd/mm/yyyy)	(/ /))

Other Movements in Issued Share Capital (N/A)

Type of Issue Class of shares issuable (//ore /) S. Scrip dividend At price: State currency Issue and allotment (///) Issue and allotment (///) (///) G. Repurchase of shares Class of shares	No. of her new the shares of	rd and GEM listed i No. of new shares of issuer issued during the month pursuant thereto		in E	Mai	<u>r M</u>	For	<u>F</u>			
(Note 1) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (Note 1) ESue and allotment (Note 1) Issue and allotment date : (dd/mm/yyyy) (d/mm/yyyy) EGM approval date: (D/dom/yyyy) EGM approval date: (D/dom/yyyy) (D/dom/yyyy) EGM approval date: (D/dom/yyyy)	month									Type of Issue	
3. Output/define Att price: eurrency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 6. Repurchase of shares repurchased (Note 1)			_				e.				
(dd/mm/yyyy)									At price : State currency ——	Scrip dividend	5.
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) Base and allotment date : (/ /) EGM approval date: (/ /))	/	/	()	(EGM approval date: (dd/mm/yyyy)			
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							es .				
(dd/mm/yyyy))	/	/	()	(Repurchase of shares	6.
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ EGM approval date: $(///)$)	/	/	()	(EGM approval date: (dd/mm/yyyy)			
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							es .				
8. Consideration issue At price : State currency — Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /))	/	/	()	(Redemption date : (dd/mm/yyyy)		Redemption of shares	7.
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date:)	/	/	()	(EGM approval date: (dd/mm/yyyy)			
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date:											
a. Consideration issue At price : currency date : (dd/mm/yyyy) (/ /) Begin approval date: (/ /)			_				e				
EGM approval date: (dd/mm/yyyy) (/ /))	/	/	()	(Consideration issue	8.
)	/	/	()	(EGM approval date: (dd/mm/yyyy)			

			For Main Board and GEI	
			No. of	
			shares o	
				ring the shares of
			month p	ursuant issuer
			ther	
				may be
				issued pursuant
				thereto as
				at close
				of the
	Type of Issue			month
			Class of shares issuable	
			(Note 1)	
9.	Capital		Issue and allotment (/ /)	
۶.	reorganisation		date : (dd/mm/yyyy)	
	reorganisation			
			EGM approval date: (/ /)	
			(dd/mm/yyyy)	
			· · · · · · · · · · · · · · · · · · ·	
			Class of shares issuable	
			(Note 1)	
10.	Other	At price : State	– Issue and allotment (/ /)	
	(Please specify)	currency	date : (dd/mm/yyyy)	
			EGM approval date: (/ /)	
			(dd/mm/yyyy)	
			Total E. (Ordinary shares) N/A	
			(Preference shares) N/A	
			(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL	
	(2)	NIL	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

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		_
		_
Submitted by:	Lau Kin Hon	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.