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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 526)

DELAY IN DESPATCH OF CIRCULAR RELATING TO CONTINUING CONNECTED TRANSACTIONS

Reference is made to the Company's announcement dated 16 December 2015 ("Announcement") relating to the continuing connected transactions under the Lease Agreement, Export Agency Agreement and Import Agency Agreement. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

It was stated in the Announcement that a circular will be despatched to the shareholders of the Company on or before 8 January 2016. As additional time is required to prepare the relevant information for inclusion in the circular, the despatch date of the circular will be postponed to a date on or before 22 January 2016.

By Order of the Board
Lisi Group (Holdings) Limited
Li Lixin
Chairman

Hong Kong, 8 January 2016

As at the date of this announcement, the Board comprises of Mr Li Lixin (chairman), Mr Cheng Jianhe and Ms Jin Yaxue, being executive directors, Mr Lau Kin Hon being non-executive director, Mr He Chengying, Mr Cheung Kiu Cho Vincent and Mr Shin Yick Fabian being independent non-executive directors.