

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer LISI GROUP (HOLDINGS) LIMITED Date Submitted 01/11/2016				
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : 526 Description : Ordinary Shares				
]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth <u>10</u>	0,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	Nil		Nil	Nil
Balance at close of the month	10	0,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	Descriptio	on :		_
]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth			
Increase/(decrease)	_			
Balance at close of the month				

31/10/2016

Stock code:	N/A Desc	ription:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decrea	ase)			
Balance at close	of the month			
3. Other Classes	s of Shares			
Stock code:	N/A Desc	ription:		
Stock code:	<u>N/A</u> Desc	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A Description De	No. of other	(State	capital
	of preceding month	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,581,631,935	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	0			
Balance at close of the month	4,581,631,935		_	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
shares						-
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
(Ivole 1)						
2						
3.						
(/ /)						
shares						
(<i>Note 1</i>)						
(11010 1)		To	otal A. (Ordin	ary charec)	N/A	
		10		nce shares)		
			·			
			•	Other class)	IN/A	
Total funds raised dur		from exercise of	f			
options (State current	ey)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy) 2.	(/ /)	_			
	. 				_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy) 3.	(/ /) - -	-			
(/ /) Stock code (if listed) Class of shares	- <u></u>	_	•		-
issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		_			
4.	(/ /) - -	-			
(/ /)					_
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	(Prefer	nary shares) N/A ence shares) N/A (Other class) N/A	1	- - -

Class and description	amount	Amount at close of preceding	during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	month	month	of the month		
1.	_					
	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(II applicable) (dd/mm/yyyy))						
2.						
	_ _					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
4.	(/ /)					
_ 	_					
	- -					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				rdinary shares) N/A		-
i			(Pret	ference shares) $\overline{N/A}$	١.	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

	ner Movements in	Issued Share Capital (N/A)			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

]	For Ma	in Bo	ard and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			_				_
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		_
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers

	No. of new	NI C
		No. of
	shares of issue	
	issued during th	
	month pursuan	
	thereto	which
		may be
		issued
		pursuant
		thereto as
		at close
T		of the
Type of Issue		month
Class of shares issuable	-	
(Note 1)		
9. Capital Issue and allotment (/ / reorganisation date : (dd/mm/yyyy))	
FGM approval date: (/ /)	
EGM approval date: (/ / / (dd/mm/yyyy)	,	
Class of shares issuable	_	
(Note 1)		
10. Other (Please specify) At price: State (I ssue and allotment))	
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy)		
(Please specify) 1 currency date: (dd/mm/yyyy))	
(Please specify) currency date: (dd/mm/yyyy) EGM approval date:)	
(Please specify) 1 currency date: (dd/mm/yyyy))	
(Please specify) Currency date: (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)		
(Please specify) Currency date: (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) Total E. (Ordinary sha	ares) N/A	
(Please specify) Currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary sha (Preference sha	ares) N/A ares) N/A	
(Please specify) Currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary sha (Preference sha	ares) N/A	
(Please specify) Currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary sha (Preference sha	ares) N/A ares) N/A	
(Please specify) Currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary sha (Preference sha	ares) N/A ares) N/A	
(Please specify) Currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary sha (Preference sha (Other c	ares) N/A ares) N/A llass) N/A	
(Please specify) Currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary sha (Preference sha	ares) N/A ares) N/A ares) N/A llass) N/A	
(Please specify) Currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary sha (Preference sha (Other c	ares) N/A ares) N/A ares) N/A ares) N/A (1) NIL	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Mai	n Roa	rd and	GEM	listed	issuer

Remarks (if any):
Submitted by: <u>Lau Kin Hon</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.