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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(incorporated in Bermuda with limited liability)

(stock code: 526)

VOLUNTARY ANNOUNCEMENT IN RELATION TO A POSSIBLE ACQUISITION

The board (the “**Board**”) of directors (the “**Directors**”) of Lisi Group (Holdings) Limited (the “**Company**”) would like to inform shareholders of the Company (the “**Shareholders**”) and potential investors that the Company has commenced preliminary negotiation with certain independent third parties relating to a possible acquisition (the “**Possible Acquisition**”) of an interest in a company (the “**Target Company**”). The Target Company is an investment holding company and its subsidiaries are engaged in provision of motor vehicles supply chain services and other motor vehicle related services.

The terms of the Possible Acquisition are subject to negotiations. As at the date of this announcement, no agreement has been entered into by the Company in respect of the Possible Acquisition. The Board wishes to inform the Shareholders and potential investors that if the Possible Acquisition materialises, it may constitute a notifiable transaction of the Company under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), but there is no assurance that a deal may be concluded nor when an agreement may be signed. The Company will make further announcement as and when appropriate pursuant to the requirements under the Listing Rules.

The Possible Acquisition may or may not proceed. Shareholders and potential investors of the Company are urged to exercise caution when dealing in the securities of the Company.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED
Li Lixin
Chairman

Hong Kong, 10 September 2017

As at the date of this announcement, the Board comprises Mr Li Lixin (Chairman), Mr Cheng Jianhe, Ms Jin Yaxue and Mr Tong Xin, being executive Directors, Mr Lau Kin Hon, being non-executive Director, Mr He Chengying, Mr Cheung Kiu Cho Vincent and Mr Shin Yick Fabian being independent non-executive Directors.