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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 526)

PROFIT ALERT

This announcement is made in accordance with Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of Lisi Group (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that, the Group is expected to record a net profit of not more than RMB50 million for the six months ended 30 September 2025 (the “**Period**”) as compared to a net loss of approximately RMB26.2 million recorded in the corresponding period last year. The Board is of the view that such increase in profit was mainly attributable to the following reasons:

- (1) the Group expects a decrease in valuation loss arising from the revaluation of the investment properties for the Period; and
- (2) the Group expects a decrease in impairment losses on financial assets and contract assets for the Period.

As the Company is still in the process of finalising its consolidated financial statements for the Period, the information contained in this announcement is only based on the preliminary assessment by the Board, with reference to the unaudited consolidated management accounts and the information currently available which are subject to finalisation and adjustments, and has not been reviewed by the audit committee of the Board nor the auditors of the Company. Further details of the Group’s financial results and performance for the Period will be disclosed in the results announcement for the Period in accordance with the requirements of the Listing Rules, which is expected to be published on 27 November 2025.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED
Li Lixin
Chairman and Executive Director

Hong Kong, 14 November 2025

As at the date of this announcement, the Board comprises Mr Li Lixin, Mr Cheng Jianhe and Ms Jin Yaxue being executive Directors, Mr He Chengying, Mr Kwong Kwan Tong and Ms Chen Wei being independent non-executive Directors.