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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 526)

POSITIVE PROFIT ALERT

This announcement is made by Lisi Group (Holdings) Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the Group’s unaudited management accounts for the six months ended 30 September 2018, the earnings of the Group for the six months ended 30 September 2018 have increased significantly as compared to the loss recorded in the corresponding period last year. This is mainly attributable to the recognition of a gain in fair value change of approximately RMB85.0 million from the Tranche C consideration shares issued for the acquisition of car business in Tianjin for the six months ended 30 September 2018 while the fair value change for the same factor for the corresponding period last year was a loss of approximately 720 million.

The information contained in this announcement is only a preliminary assessment made by the management of the Company based on the unaudited management accounts of the Group, and such information has not been audited or reviewed by the Company’s independent auditors.

Details of the Group’s performance will be disclosed in the Interim Results of the Group for the six months ended 30 September 2018 and which will be announced on 30 November 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED

Li Lixin
Chairman

Hong Kong, 23 November 2018

As at the date of this announcement, the Board comprises Mr Li Lixin (Chairman), Mr Tong Shiping, Mr Cheng Jianhe and Ms Jin Yaxue being executive Directors, Ms Cheng Weihong and Mr Lau Kin Hon being non-executive Directors, Mr He Chengying, Mr Cheung Kiu Cho Vincent, Mr Shin Yick Fabian and Mr Kwong Kwan Tong being independent non-executive Directors.