

# **LISI GROUP (HOLDINGS) LIMITED**

## **利時集團(控股)有限公司**

(a company incorporated in Bermuda with limited liability)

(stock code : 526)

(the “Company”)

## **SHAREHOLDER COMMUNICATION POLICY**

### **General**

Lisi Group (Holdings) Limited (the “Company”) is committed to enhancing long-term shareholder value through regular communication with our shareholders (the “Shareholders”). In order to ensure that Shareholders and investors can maintain continuous dialogue with the Company, and can obtain the Company information in a timely manner, the Company has formulated this policy and will regularly review it to ensure its effectiveness.

### **Shareholders’ Enquiries**

1. The Shareholders may at any time make a request for the Company’s information to the extent such information is publicly available. Shareholders are also encouraged to direct their questions or provide their comments to the Company. Such requests, questions and/or comments shall be addressed to the Company Secretary by mail to the office address of the Company in Hong Kong at Office 6, 2/F International Enterprise Centre 3, No. 18 Tai Chung Road, Tsuen Wan, New Territories, Hong Kong, or by email to [info@lisigroup.com.hk](mailto:info@lisigroup.com.hk).
2. The Shareholders should direct their questions about their shareholdings to the Company’s Hong Kong share registrar, Tricor Investor Services Limited, 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

### **Corporate Communication**

3. Corporate communication will be made available to the Shareholders in both English and Chinese versions to facilitate the understanding of the Shareholders. The Shareholders have the right to choose the language (English or Chinese) or the method of receipt (hard copy or electronic form) of corporate communication.

### **Corporate Website**

4. The website of the Company ([www.lisigroup.com.hk](http://www.lisigroup.com.hk)) provides information on the Company, including communication to the Shareholders.
5. Information released by the Company to the Hong Kong Exchanges and Clearing Limited (“HKEX”) is posted on the Company website ([www.lisigroup.com.hk](http://www.lisigroup.com.hk)) as soon as practicable thereafter. Such information includes financial statements (half yearly and yearly), results announcements, Environmental, Social and Governance (ESG) report, circulars and notices of general meetings and associated explanatory documents etc.

### **Shareholders’ Meetings**

6. Shareholders are encouraged to participate in annual and special general meetings of the Company or to appoint proxies to attend and vote at meetings for and on their behalf if they are unable to attend the meetings.

7. The process of the annual and special general meetings of the Company will be monitored and reviewed on a regular basis and, if necessary, changes will be made to ensure that the needs of the Shareholders are best served.
8. Representatives of board members, senior management and external auditors will attend annual general meetings to answer questions of the Shareholders. The Chairman of the Independent Board Committee and a representative of the Independent Financial Adviser (if any) will attend the special general meeting to answer questions of the Shareholders on resolutions for which approval by independent Shareholders is proposed at the meeting.
9. Notices of annual and special general meetings and accompanying papers are provided within a prescribed period of time prior to the meetings on the websites of the Company and HKEX.

### **Shareholders' Privacy**

10. The Company recognises the importance of the privacy of the Shareholders. The Company will protect their personal data in compliance with applicable data protection laws and its privacy policy, and will not disclose Shareholders' information without their consent, unless required to do so by law.

### **Publication and Review of this Policy**

11. This policy is available on the website of the Company. This policy is reviewed and may be updated from time to time by the board of the Company to ensure its effectiveness in upholding high standards of communication with the Shareholders and to reflect current best practice.